

# PAL-MAR WATER CONTROL DISTRICT

# REGULAR BOARD MEETING SEPTEMBER 7, 2023 9:30 A.M.

Special District Services, Inc. The Oaks Center 2501A Burns Road Palm Beach Gardens, FL 33410

#### www.palmarwcd.org

561.630.4922 Telephone 877.SDS.4922 Toll Free 561.630.4923 Facsimile

#### AGENDA PAL MAR WATER CONTROL DISTRICT Martin County Commission Chambers' Administrative Center 2401 SE Monterey Road Stuart, Florida 34996 REGULAR BOARD MEETING September 7, 2023 9:30 a.m.

A.	Call to Order
B.	Proof of PublicationPage 1
C.	Establish Quorum
D.	Additions, Deletions, or Modifications to Agenda
E.	Approval of Minutes
	1. July 13, 2023 Regular Board MeetingPage 4
F.	Old Business
	<ol> <li>Update on Conversation with FDOT &amp; SFWMD Regarding Flooding Caused by Beeline Highway ProjectPage 10</li> </ol>
	2. Update on Hourly Rate for Inspector/1099 Maintenance SupervisorPage 12
G.	New Business
	1. Discussion Regarding New District AttorneyPage 15
	2. Consider Televising District Board MeetingsPage 40
	3. Discussion Regarding Reviewing District Website
	<ol> <li>Update on Mr. Higgins Inspection of Potentially Blocked Culverts with Possible Ties to Flooding / Pine Tree Killing</li> </ol>
	5. Discussion on Potential Extensive Survey of District Easements and Right-of-Ways
H.	Status Report
	1. Legal – Status Report
	2. Engineer – Status Report
	3. District Manager Report
	4. Field Maintenance Report
I.	Administrative Matters
	1. Financial ReportPage 42
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J.	Landowner Items
K.	Comments from the Public for Items Not on the Agenda
L.	Board Member Comments
M.	Adjourn

OCALIG The Gainesville Sun | The Ledger Daily Commercial | Ocala StarBanner News Chief | Herald-Tribune News Herald | The Palm Beach Post Northwest Florida Daily News

#### PROOF OF PUBLICATION

laura archer Pal-Mar Water Control District 2501 Burns RD # A Palm Beach Gardens FL 33410-5207

#### STATE OF FLORIDA, COUNTY OF PALM BEACH

The Palm Beach Post, a daily newspaper printed and published in the city of West Palm Beach and of general circulation in Palm Beach, Martin, Okeechobee and St Lucie Counties, Florida; and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issues dated or by publication on the newspaper's website, if authorized, on:

#### 09/23/2022

and that the fees charged are legal. Sworn to and subscribed before on 09/23/2022

Legal Clerk,

Notary, State of WI, County of Brown

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SARAH BERTELSEN Notary Public State of Wisconsin

PO Box 631244 Cincinnati, OH 45263-1244

PAL MAR WATER CONTROL DISTRICT FISCAL YEAR 2022/2023 REGULAR MEETING SCHEDULE NOTICE IS HEREBY GIVEN that the Board of Supervisors of the Pal Mar Water Control District will hold Regular Meetings al 9:30 a.m. in the Martin County Commission Cham-bers, Administrative Center, located at 2401 SE Monterey Road, Stuart, Florida 34996, ("vuless otherwise noted") on the following dates: October 6, 2022 November 3, 2022 December 1, 2022 January 5, 2023 February 2, 2023 March 2, 2023 March 2, 2023 March 2, 2023 May 4, 2023 \*June 1, 2023\* August 3, 2023 September 7, 2023 \*June 1, 2023, Regular Meeting will take place of 10:00 a.m. in the Martin County Commission Cham-bers, Administrative Center, located at 240 SE Monterey Road, Stuart, Florida 34996 and will also include the Landowners' Meeting.\*\* The purpose of the meetings is to conduct any oll business coming before the Board, Copies of the Agenda from the District's website or by contacting the District's Monager at (Sch) 630-4922 and/or toll tree 1-877-737-4922. Form time to time one or more supervisors may participate by tele-phone; therefore, a speaker tele-phone, therefore, a speaker tele-phone, will be present at the meeting the ford the Stuart to the discussions taking place. Meetings may be continued as found meets may be continued as found neets may be continued as found meets may be continued a

evidence on which the oppeor is based. In accordance with the provisions of the Americans with Disbilitties Act, any person requiring special accom-modations or an interpreter to porticipate at any of these meetings should contact the District Manager of (561) 630-4922 and/or foll-free 1-877-737-4922 of least seven (7) days prior to the date of the particular meeting. Meetings may be cancelled from time to time without advertised notice. PAL MAR WATER CONTROL DISTRICT www.palmorwcd.org September 23, 2022 #7804494

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# **Treasure Coast Newspapers**

PART OF THE USA TODAY NETWORK Stuart News 1801 U.S. 1, Vero Beach, FL 32960 AFFIDAVIT OF PUBLICATION

SPECIAL DISTRICT SER VICES INC 2501 BURNS RD # A

#### PALM BEACH GARDENS, FL 33410-5207

STATE OF WISCONSIN COUNTY OF BROWN

Before the undersigned authority personally appeared, said legal clerk, who on oath says that he/she is a legal clerk of the Stuart News, a daily newspaper published at Stuart in Martin County, Florida: that the attached copy of advertisement was published in the Stuart News in the following issues below. Affiant further says that the said Stuart News is a newspaper published in Stuart in said Martin County, Florida, and that said newspaper has heretofore been continuously published in said Martin County, Florida, daily and distributed in Martin County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that she has neither paid or promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper. The Stuart News has been entered as Periodical Matter at the Post Offices in Stuart, Martin County, Florida and has been for a period of one year next preceding the first publication of the attached copy of advertisement.

Issue(s) dated before where the dates are noted or by publication on the newspaper's website, if authorized, on :

09/23/2022

Subscribed and sworn to before on September 27, 2022:

Notary, State of WI, County of Brown

1-)-25

My commission expires

KATHLEEN ALLEN Notary Public State of Wisconsin

Publication Cost: \$167.58 Ad No: 0005420608 Customer No: 1313367 PO #:

#### PAL MAR WATER CONTROL DISTRICT FISCAL YEAR 2022/2023 REGULAR MEETING SCHEDULE

NOTICE IS HEREBY GIVEN that the Board of Supervisors of the Pal Mar Water Control District will hold Regular Meetings at 9:30 a.m. in the Martin County Commission Chambers, Administrative Center, located at 2401 SE Monterey Road, Stuart, Florida 34996, (\*\*unless otherwise noted\*\*) on the following dates:

> October 6, 2022 November 3, 2022 December 1, 2022 January 5, 2023 February 2, 2023 March 2, 2023 April 6, 2023 May 4, 2023 \*\*June 1, 2023\*\* August 3, 2023 September 7, 2023

\*\*The June 1, 2023, Regular Meeting will take place at 10:00 a.m. in the Martin County Commission Chambers, Administrative Center, located at 2401 SE Monterey Road, Stuart, Florida 34996 and will also include the Landowners' Meeting.\*\*

The purpose of the meetings is to conduct any all business coming before the Board. Copies of the Agenda for any of the meetings may be obtained from the District's website or by contacting the District Manager at (561) 630-4922 and/or toll free 1-877-737-4922.

From time to time one or more Supervisors may participate by telephone; therefore, a speaker telephone will be present at the meeting location so that Supervisors may be fully informed of the discussions taking place. Meetings may be continued as found necessary to a time and place specified on the record. If any person decides to appeal any decision made with respect to any matter considered at these meetings, such person will need a record of the proceedings and such person may need to insure that a verbatim record of the proceedings is made at his or her own expense and which record includes the testimony and evidence on which the appeal is based.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations or an interpreter to participate at any of these meetings should contact the District Manager at (561) 630-4922 and/or toll-free 1-877-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meetings may be cancelled from time to time without advertised notice.

PAL MAR WATER CONTROL DISTRICT www.palmarwcd.org PUBLISH:09/023/22 TCN 5420608

# A. CALL TO ORDER

District Manager Michael McElligott called the July 13, 2023, Regular Board Meeting of the Pal Mar Water Control District to order at 9:37 a.m. in the Martin County Commission Chambers, 2401 SE Monterey Road, Stuart, Florida 34996.

### **B. PROOF OF PUBLICATION**

District Manager Michael McElligott offered Proof of Publication which showed that notice of the Regular Board Meeting had been published in *The Palm Beach Post* and in *The Stuart News* on 6/21/2023 & 6/28/2023, as legally required.

### C. SEAT NEW BOARD MEMBERS

The newly elected Supervisor Kevin Cutting was seated.

### D. ADMINISTER OATH OF OFFICE

Ms. Viator administered the oath of office to newly elected Board Member, Kevin Cutting

### E. ESTABLISH QUORUM

A quorum was established with the following attendees:

Commissioner Maria Marino	Present
Commissioner Harold Jenkins	Present
George Stokus	Present
Kevin Cutting	Present
Lewis Lolmaugh	Present

Also, in attendance were staff members:

District Manager Michael McElligott	Special District Services, Inc
General Counsel Mary Viator	Caldwell & Pacetti, P.A.
District Engineer Bob Higgins	Higgins Engineering
Betsy Burden	Caldwell & Pacetti, P.A.

Also, in attendance were several landowners and members of the public.

# F. ELECTION OF OFFICERS

Commissioner Heard made a **motion** to keep the current slate of officers the same and adding Mr. Cutting as an Assistant Secretary, with a second by Mr. Stokus. The **motion** carried **5-0**.

The resulting slate of officers is:

Chair:	<b>Commissioner Marino</b>
Vice Chair:	Mr. Stokus
Assistant Secretary:	<b>Commissioner Heard</b>
	Mr. Lolmaugh
	Mr. Cutting
Treasurer and Secretary:	Mr. McElligott

# G. ADDITIONS OR DELETIONS TO THE AGENDA

There were no additions or deletions to the agenda.

# H. APPROVAL OF MINUTES

# 1. June 1, 2023, Regular Board Meeting

It was pointed out that there was a note that Commissioner Marino left on page 5 after item 3. Mr. McElligott noted that this was mistakenly left over from a previous set of meeting minutes, and he will remove the note. There being no other changes, the June 1, 2023, Regular Board Meeting minutes were approved as amended on a **motion** made by Commissioner Heard, seconded by Mr. Stokus. The **motion** carried **5-0**.

# I. OLD BUSINESS

# 1. Update on Adding a Pipe Gate to Control Access Coming Off Beeline Highway

Mr. Higgins updated the Board that he reviewed the area in question and there is about 200-300 yards after the current gate before you hit wetlands. Mr. Lolmaugh stated that there is not a lot of activity right there and that he believes the existing chain link fence is adequate and that there is no need for a pipe gate or bollards. Mr. Higgins also noted that this is a right of way for the District. Mr. Stokus concurred with the assessment. There is no further action needed on this item at this time.

# 2. Update on Conversation with FDOT & SFWMD Regarding Flooding Caused by Beeline Highway Project

Mr. Higgins updated the Board that he met with FDOT and SFWMD, and he will provide a written report for the next meeting. He stated that after looking at issues, they have not been able to come up with a reason for the flooding. There are culverts in place and the water does move, but sometimes the direction of the water does change. There also seems to be some water movement under the train tracks. It is possible that there could be plugged culverts under Beeline Highway since the last inspection was done back in 2012. The Board directed Mr. Higgins to ask FDOT / SFWMD to do an inspection of the culverts under Beeline Highway.

# 3. Update On Hourly Rate for Inspector / 1099 Maintenance Supervisor

Mr. McElligott refreshed the Board on the prior discussion on hiring a Maintenance Supervisor to replace Lumberjack. Mr. McElligott pointed to the proposals by both Mr. Ray Spear and Corey Beaton. Mr. Lolmaugh has talked to Mr. Beaton and feels it would be good to have him do it for a year and then reevaluate. Mr. TJ Mansell from the audience spoke and stated he would also be interested in submitting a proposal. Mr. Cutting asked if this requires any kind of bid process. The answer is no, this would not meet the requirements for a formal bid. The Board directed that this item be brought back to the next meeting with the 2 current proposals and any additional proposals received.

# 4. Update on District Map

The Board has requested a map that highlights all the various items in Pal-Mar WCD, with the hope that it may be able to be posted on the website. Mr. Higgins has been working on this map with the help of Mr. Gazza. Mr. Stokus asked if this map will be in ArcMap or GIS. Mr. Higgins stated that his maps are in AutoCAD, the maps provided previously by Mr. Gazza were in GIS. Mr. Cutting asked about having functionality to be able to see all easements or levees. Mr. Higgins explained that those layered functions were part of the maps that Mr. Gazza created, not the one that Mr. Higgins has. After some discussion regarding the maps and posting to the website, the Board suggested that we have an agenda item added to the September meeting to review the current Pal-Mar WCD website to determine what items may need to be removed and/or updated, including the maps.

# 5. Update On Hired Off Duty Officers to Protect the Works of the District

Mr. McElligott refreshed the Board that at a previous meeting it was brought up that FWC and SFWMD were planning to change the access through gate 1 and that this could change the activity in Pal-Mar WCD which may require a change in the current schedule of the off-duty officers. That gate 1 closure that was scheduled to happen on July 1, did not happen. Mr. Lolmaugh asked if we knew why it did not happen. Mr. Gazza explained that he, as Be a Man Buy Land, filed for an emergency injunction to keep the gate access as is until the lawsuit against the gate access change has been resolved. The injunction

was granted by the court. Pal-Mar WCD is not a party to this lawsuit so staff will have no information or updates regarding the matter. As a result, the Board directed staff to keep the current off duty officer schedule as is until such time that there is any change in the gate access.

# J. NEW BUSINESS

There was no new business.

# K. STATUS REPORTS

# 1. Legal – Status Report

District attorney Mary Viator updated the Board on legislative session. She informed the Board of a new 4-hour annual ethics training that will be required for Board members of special districts like Pal-Mar WCD, that were not previously required. The requirement goes into place next year, so we will updated the Board then with particulars and recommendations for satisfying the requirement. Also, for the benefit of the new Board member, she explained the requirement to file an annual Form 1 financial disclosure, and reminded the rest of the Board those Form 1's for 2022 are due.

# 2. Engineer – Status Report

Mr. Higgins had no further updates.

# 3. District Manager Report

Mr. McElligott explained the email notification procedures to the new Board member, Mr. Cutting, and reminded the rest of the Board that there will be no August meeting since this July meeting is later in the month.

# 4. Field Maintenance Report

Mr. Lolmaugh asked Mr. Gazza if he was still doing any mowing on the south side. Mr. Gazza stated yes, there are some overgrown canal banks. Also, Mr. Gazza stated that there are some organics clogging some culverts. Mr. Higgins said those culverts being clogged and backing up those canals could be a potential contributor to the flooding that some believe was caused by the Beeline Highway expansion. Mr. Lolmaugh asked about Pal-Mar WCDs responsibility there, and Mr. Higgins suggested Pal-Mar WCD should inspect those culverts. Mr. Gazza said he can do it. Mr. Stokus asked if this should not be the responsibility of the District engineer. Mr. Stokus also asked about the status of the mowing contract. Mr. McElligott explained that at the previous meeting, the Board

decided to hold off on any new mowing contract until closer to February of 2024 as there was no need for another mowing after just having done a mowing earlier this year. As for inspections, Mr. Higgins only does inspections when requested on a as needed basis. Mr. Stokus stated that due to the importance of the inspection, he would like Mr. Higgins office to perform the inspection. Mr. Lolmaugh also added that he has been approached by a new contractor about mowing Pal-Mar WCD in the future. Mr. Lolmaugh asked about our obligation to the bidders from earlier in the year. There is no obligation as the Board did not enter into any contracts with any of those bidders and has decided to hold off on that until a future date. Mr. Lolmaugh also feels it will be better to hold off on any potential new mowing contract conversation until after the new maintenance supervisor is in place.

# L. ADMINISTRATIVE MATTERS

# 1. Financial Report

Mr. McElligott pointed out the financial report in the Board book. There was no action needed.

# 2. Consider Invoices

The invoices were approved, as presented, on a **motion** made by Commissioner Heard, seconded by Mr. Stokus, and the **motion** carried **5-0**.

# M. LANDOWNER ITEMS

Mr. Mansell stated he has not seen the culverts at the end of the canals going to Beeline Highways discussed during the meeting. He said the mowing only needs to happen around January each year. He also stated he has never seen water running in the culverts under Beeline Highway.

# N. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA

There were no comments from the public.

# O. BOARD MEMBER COMMENTS

Mr. Stokus would like to add to the next agenda a discussion on possibly televising future Pal-Mar WCD Board meetings. He said he will email a proposal to Mr. McElligott for cost.

Mr. Stokus then made a **motion** to terminate the district attorney contract with Caldwell & Pacetti, P.A. subject to the notice time provision in the contract. There was a second by Commissioner Heard. That **motion** passed **4-1** with Mr. Lolmaugh dissenting.

Mrs. Viator believes the contract has a 60-termination notice that would start today. Mr. Stokus said he would bring a proposal for a new attorney to the next meeting.

Mr. Cutting asked about the repercussions for Pal-Mar WCD regarding the Be a Man Buy Land lawsuit mentioned earlier. Pal-Mar WCD is not a party to that lawsuit, so staff does not have any information related to it.

Commissioner Marino stated that she would really like to resolve the ambiguity regarding Pal-Mar WCD easements and right a ways. Mr. Higgins said that would require an extensive, costly survey and following legal review. Currently Mr. Higgins uses his big book of easements to address specific questions when they arise. The Board consensus was that this is an important discussion, and the Board may need to go forward with the survey. The Board directed this to be an agenda item at the next meeting.

# P. ADJOURNMENT

There being no further business to come before the Board, at 10:50 pm a **motion** to adjourn the meeting was made by Mr. Stokus, with a second by Commissioner Heard. The **motion** carried unanimously.

Secretary/Assistant Secretary

Chair/Vice-Chair



# MEMORANDUM

TO:	Pal-Mar Water Control District, Board of Supervisors
FROM:	Robert W. Higgins, P.E., District Engineer Rb+
DATE:	August 30, 2023
RE:	Beeline Highway Four-Laning – Dving Pine Tree Area

Pursuant to the Board's request, Higgins Engineering contacted both the South Florida Water Management District (SFWMD) and the Florida Department of Transportation (FDOT) – District 4 in regard to the apparent high water levels within Pal-Mar following the construction of the two additional lanes on the Beeline Highway. There is an area northeast of the Beeline Highway that has a considerable amount of dying pine trees which could be a direct or indirect result of high water levels within Pal-Mar. This area is approximately 900 acres in size.

We did have a joint conference call on June 21<sup>st</sup> with SFWMD (Gary Priest and Guy Bosclair), FDOT (James Poole, FDOT District 4 Drainage Engineer) and Higgins Engineering (Sam Palermo and Bob Higgins). Apparently, this same subject has been under investigation by both the SFWMD and FDOT beginning in late 2019 and into 2020.

One notable item is that there are numerous culverts (6) that are beneath the Beeline Highway and also through the adjoining CSX Railroad. These culverts were extended north eastward beneath the new travel lanes and were a size equal to the existing road crossing culverts. We were able to obtain a long chain of emails between these agencies, including Martin County, discussing the subject over an approximate one-year period. They did not arrive at a conclusion as to the cause of the dying pine trees.

An item we did find to be interesting, which is as stated in the SFWMD Permit is that a berm was constructed on the northeast side of the road as well as the southwest side of the highway to contain run-off and direct it to specific detention areas before release northeastward or southwestward. The berms were not constructed where the road crossing culverts exist. Both the FDOT and SFWMD have stated that they reviewed both the preconstruction topography for a comparison with the post construction grading plans and have determined that there was no obstruction to allow the free exchange of water beneath the highway.

We confirmed in the field that the roadway crossings do exist, and water does have the ability to flow either way. We did not look into the pre versus post topography which has already been reviewed.

There is no doubt that something did change as the result of the construction of the additional two lanes on Beeline Highway. It is not known if this was a temporary condition caused by a berm during construction or if it is a permanent condition. We will be able to discuss it further at the upcoming Board meeting.

RWH/jp 08-20

cc: Gary Priest - SFWMD James Poole - FDOT Michael Yustin – Martin County Mike McElligott – Pal-Mar Water Control District

# The Grassroots Corporation

**PROPOSAL** 

Certified General Contractor – cgc # 1517651 Office: 561-743-6111 • Fax: 561-744-8351 6072 Eagles Nest Dr. Jupiter, FL 33458 spear@thegrassrootscorp.com

Date: July 2, 2023

Customer: Pal-Mar Water Control District

We propose to furnish on site supervision for the Pal-Mar Water Control District. A field superintendent with a 4wd truck needed for access will be provided with knowledge of land management, construction development & improvements and water control experience. The superintendent duties will include, but not be limited to inspecting washouts and drainage issues, supervising district mowing and aquatic vegetation control contractors and inspect for any potential problems. The principal manager will oversee the superintendent and communicate any problems or concerns with the district board members as well as the subcontractors.

This proposal is based upon a minimum of one 8 hour day per week @\$95.00 per hour = \$760.00 per day x number of weeks per month.

# Additional needs upon request:

- Superintendent to be billed at the rate of \$95.00 per hour with a 4 hour minimum per trip (1 hour travel time to and from Jupiter office and 3 hours on site)
- Principal manager –Additional needs such as attendance at board meetings, meetings with land owners, government agencies, district engineers, handling of contract procurements or the like will be billed at the rate of \$125.00 per hour

Thank you for your consideration,

Proposal accepted \_\_\_\_

date

Ray Spear **GRASSROOTS** representative

customer

RE: Palmar Maintenance Supervisor Position agenda backup

I am licensed/insured and have an extensive knowledge of the works of the district. I am very familiar with the area and would be willing to provide my services for a fraction of what was quoted. Please see my attached quote.

-Hourly rate (3 hr minimum) on a case by case basis/Upon request. 65\$/hr -Weekly rate (8 hrs total, 55\$/hr) 440\$. Will include 1-2 visits per week. -Monthly rate (32 hrs total) 1760\$. -Yearly rate 21,120\$.

#### Services to include

-Inspecting the works of the district 1-2x/week for a minimum of 8 hours/week. Frequency of visits will vary depending on if there is active work within the district or during periods of high traffic.
-Monitoring contractors and work performed within the district
-Educating landowners on works of the district which are forbidden from vehicular traffic

-Monitoring landowners who are degrading works of the district and working with law enforcement to facilitate enforcement.

-Light maintenance such as the hand cleaning of culverts within the district

-Basic hand removal of tree limbs that may fall on canal banks

-Once monthly attendance and report at the PMWCD meetings.

-Direct cellular/email reporting to Palmar Engineer and/or Palmar board officials

-Pictures and videos will be available upon request at no additional charge.

-Remote video monitoring of works of the district will be available at an additional fee.

If you are interested in my services, please send me a list of requirements that I can forward to my ins agency to ensure I have proper coverage. Also, if you would, please forward this email to the board for review. I look forward to working with you in the future. Thank you Michael. Sincerely,

Cory Beaton/Rockabee Ranch Corp 13633 83rd Ln N West Palm Beach, Fl. 33412 561-723-0264 NATALIE ESTATES

PAGE 01/01

Michael McElligott Assistant District Finance Director



www.sdsinc.org

The Oaks Center . 2501A Burns Road

Palm Beach Gardens, FL 33410-5204

# TJ Manseli

4800 SE Federal Highway #90 Stuart FL 34997 772-349-7788 TJMANSELL1@GMAIL.COM

Greetings,

In response to your solicitation for bids for the Security and Maintenance of the Pal Mar Water Control District, I would like to be considered.

Previously I performed the duties of Supervisor of Security and Maintenance for |Ø years until the position was eliminated in 2020. During that time, I was able to negotiate maintenance contracts at very low rates which saved the District money.

During my time working with Pal Mar, I maintained a high level of integrity ensuring the best interest of the District was kept.

#### Proposed Salary and services:

\$65/hour based on an eight-hour work week -\$520/week, \$2080/month, \$24,960/year.

Standard services will include one to two visits per week.

Adhoc services above and beyond the standard visits will be at the \$65 hourly rate with a three-hour minimum on a caseby-case basis.

# CAREER HISTORY:

#### September 2009 - September 2019

Palm Mar Water Control District -Supervisor of Security and Maintenance Responsibilities:

- Oversight of the security and maintenance over the works of the District
  - Patrol the works of the District on a regular basis
  - Inspect the roads and canals
  - o Clear roads of minor debris
  - o Solicited most competitive bids, supervised and inspected all maintenance projects
  - Meet with land owners to ensure they are not infringing on the works
  - · Erect or repair signs in fences, where appropriate

#### o Reporting

- Report findings, if any, at the board of Supervisors meetings
- Notify Fish & Wildlife Commission and/or Sherrif's office of any illegal activity witnessed on Pal Mar property

March 2004 - September 2020 Blackfin Construction -Construction Superintendent

- Responsibilities:
  - Ordered materials
  - Supervised Subcontractors
  - Inspected for quality work

# TORCIVIA, DONLON, GODDEAU & RUBIN, P.A.

701 Northpoint Parkway, Suite 209 West Palm Beach, Florida 33407-1950 561-686-8700 Telephone / 561-686-8764 Facsimile www.torcivialaw.com

Glen J. Torcivia Lara Donlon Christy L. Goddeau\* Leonard G. Rubin\*

Jennifer H.R. Hunecke Susan M. Garrett Elizabeth V. Lenihan\* Ruth A. Holmes Ben Saver Tanya M. Earley Daniel B. Harrell, Of Counsel

\*FLORIDA BAR BOARD CERTIFIED CITY COUNTY AND LOCAL GOVERNMENT ATTORNEY

August 25, 2023

<u>Via E-Mail – gstokus@martin.fl.us</u> George M. Stokus, A.A.E. Assistant County Administrator Martin County Board of County Commissioners 2401 SE Monterey Rd. Stuart FL, 34994

RE: Pal-Mar Water Control District General Counsel

Dear Mr. Stokus:

We are pleased to submit our letter of interest in serving as the General Counsel for the Pal-Mar Water Control District. Our Firm has been providing quality legal representation to local governments and special districts for over 34 years in Palm Beach, Martin, and St. Lucie counties.

As General Counsel, our Firm would provide experienced legal advice in a timely and efficient manner in the areas of public governance, public records, sunshine law, environmental, water resources, code and zoning matters and civil litigation. We routinely provide legal advice to elected and appointed officials, boards, commissions and employees on a variety of matters, whether in public meetings or in addressing daily legal issues. We pride ourselves on establishing and maintaining professional, effective working relationships with each entity's officials and employees.

We are well versed in the challenges the Pal-Mar Water Control District, Martin County, Palm Beach County, the South Florida Water Management District, and individual landowners have faced with respect to divergent perspectives and goals surrounding one of the most sensitive and yet pristine environmental areas in the region. We have the breadth of knowledge of the history of Pal-Mar, going back to the unrecorded plat of the Rotunda development plan, to the

#### Page 2 of 10

interconnectedness of the northern Everglades and the Loxahatchee River Restoration Project, to the recent litigation on non-ad-valorum assessments. With this experience has come an appreciation for the magnitude of differing and sometimes competing visions for Pal-Mar. However, we clearly recognize the role of Pal-Mar as a water control district established under Chapter 298, Florida Statutes, as amended and re-enacted by Chapter 2005-307, Laws of Florida.

### A. Background of the Firm:

In 1989, after serving five (5) years as an Assistant County Attorney for Palm Beach County, Glen J. Torcivia established the Firm as the Law Offices of Glen J. Torcivia & Associates, P.A. The Firm's initial clientele primarily involved local governments but soon expanded to include private businesses seeking a variety of services. As the Firm grew, it developed with two main practice areas: local government, including special districts, and employment law. In 2014, the firm reorganized as Torcivia, Donlon, Goddeau and Ansay, P.A., to recognize its new shareholders: Lara Donlon, Christy Goddeau and Carolyn Ansay. Ms. Donlon and Ms. Goddeau have each been with the firm for approximately twenty years. With the addition of Ms. Ansay, the firm developed an environmental presence, which includes the representation of the Indian River Lagoon Council. After Ms. Ansay left the firm in 2018, the Firm was renamed Torcivia, Donlon, Goddeau & Rubin, P.A. to recognize its new shareholder, Leonard Rubin. In the last year, the firm has brought on Ruth A. Holmes who is very familiar with Pal-Mar. Daniel Harrell has also joined the Firm as "of counsel" bringing several decades of special district and public governance experience to the Firm.

Including Mr. Torcivia, the Firm employs eleven (11) attorneys and three (3) legal assistants. The attorneys primarily representing the Firm's local government clients are Christy Goddeau, Glen J. Torcivia, Len Rubin, Elizabeth Lenihan, Jennifer Hunecke, Susan Garrett, Ruth Holmes, Ben Saver and Tanya Earley. Ms. Goddeau, Mr. Rubin and Ms. Lenihan are Florida Bar Board Certified City, County and Local Government attorneys. The attorneys who focus on representing special districts are Ms. Holmes, Ms. Garrett, Mr. Harrell, Ms. Donlon and Mr. Torcivia.

Lara Donlon leads the Firm's employment law practice. She provides advice on labor & employment law matters to all of the Firm's clients. She has been frequently presented on employment law issues to the Florida Association of Special Districts. She represents several Special Districts.

The Firm currently serves as City Attorney for a dozen cities:

- City of Belle Glade
- City of Greenacres
- Town of Highland Beach
- Town of Hypoluxo
- Town of Juno Beach
- City of Lake Worth Beach

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- Town of Loxahatchee Groves
- Village of North Palm Beach
- Town of Ocean Ridge
- Village of Palm Springs
- Town of Sewall's Point
- Town of South Palm Beach

## B. <u>Approach as the Pal-Mar Attorney</u>:

The primary attorneys who we would propose to represent Pal-Mar are Ms. Holmes, Ms. Garrett, Mr. Torcivia and Mr. Harrell, with Ms. Donlon available to assist on any employment law matters. We do not anticipate that any more than one of these attorneys would be needed at any given Board of Supervisors meetings. As Ms. Holmes has the most experience with water control districts, and specifically with Pal-Mar, she would be the primary attorney providing advice and serving the legal needs of the Supervisors, the engineer, and Special District Services. As mentioned, Ms. Garrett, Mr. Torcivia, Ms. Donlon and Mr. Harrell have extensive experience in representing Special Districts. They would be available to Pal-Mar should the need ever arise. Mr. Torcivia represents several public bodies in Martin County, including the Martin County Children Services Council, the Town of Sewall's Point, and The Early Learning Coalition of Indian River, Martin & Okeechobee Counties. With this team of attorneys, the Firm is ready to dedicate to Pal-Mar, we believe we are distinctly qualified to hit the ground running.

While Ms. Holmes will be the lead attorney for Pal-Mar, our Firm takes a team approach to providing legal services - all our attorneys will be available to provide services to Pal-Mar. Our team approach ensures that we provide the most efficient and timely services to you.

- <u>Compensation</u>: We will charge Pal-Mar an hourly rate of \$300.00 for services provided by our attorneys with an annual 3% increase commencing October 1, 2024. We charge \$0.25 per page for copies and the current postage rate. We charge one half (1/2) the hourly rate for travel and will seek reimbursement for parking costs and mileage (based on the current IRS rate). We do not charge costs associated with legal research. We do not typically charge for our legal assistants to provide services; however, if they provide paralegal services we will charge \$100.00 per hour.
- <u>Specialized Legal Services</u>: While our Firm provides legal representation in all facets of local government law, special district, employment law and environmental and water law, there may be occasions where we would need to seek outside counsel (e.g., pensions, bonds, workers' compensation and other specialty matters not generally associated with our practice areas). We will work closely with the Pal-Mar Board of Supervisors and administration in determining when outside counsel is needed or desired.

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#### C. <u>Attorney Profiles</u>:

The following profiles are provided as a summary of each of the attorneys who will be dedicated to Pal-Mar. Each attorney's full resume is also attached.

#### Glen J. Torcivia

Glen J. Torcivia was admitted to The Florida Bar in 1982 and engaged in private practice in West Palm Beach until 1984. From 1984 through 1989, Mr. Torcivia was an Assistant County Attorney for Palm Beach County. Mr. Torcivia represented the County in a wide range of areas, from A (airports) to Z (zoning) including drafting the Palm Beach County Health Care Act and the Children's Services Council Act of Florida. Both of these special districts were established during a period (1986-1988) that the Legislation had established a moratorium on the creation of Special Districts. He represented the Palm Beach County Legislative Delegation and represented the County before the Legislature. He successfully represented the County in many federal and state court actions at both the trial court and appellate levels. See, e.g., McGregor v. Board of Commissioners of Palm Beach County, 674 F. Supp. 858 (S.D. Fla. 1987) (a whistleblower action filed by the County's former internal auditor); Ackinclose v. Palm Beach County, 845 F.2d 931 (11th Cir. 1988) (a fair labor standard act lawsuit filed on behalf of 33 employees of the utilities department). He won every case that went to trial, and none were settled for more than a nuisance value. He negotiated several collective bargaining agreements for the County, including working with Chief Herman Brice in negotiating the first agreement for the County's newly consolidated Fire Rescue Department. He also negotiated collective bargaining agreements with the County's general employee union.

After establishing the firm, Mr. Torcivia continued to represent local governments and special districts in a wide variety of matters. His representation includes a number of municipalities, counties, school districts, special districts and constitutional officers. Mr. Torcivia is very familiar with the Sunshine Law, the Code of Ethics, the ad valorem (TRIM) process, labor and employment law, code enforcement matters, municipal liability, grants, contracts (including Interlocal Agreements), land use and zoning, utilities, public finance, infrastructure procurement (including the Competitive Consultants Negotiations Act), litigation, ordinances, State Law preemption and all facets of local government and special district law. He has served as Special Magistrate/Hearing Officer for several municipalities for code enforcement matters.

Since September 30, 2009, Mr. Torcivia and the firm have served as the City Attorney for the City of Lake Worth Beach, providing legal advice in the areas of administration, labor & employment law, public works, water utilities, electric utilities, special assessments, solid waste, land use, planning & zoning, historic preservation, procurement, real estate, finance, infrastructure, litigation, building, code enforcement, public records, ethics, Sunshine Law, library and recreational services. He has drafted numerous ordinances and resolutions on a wide variety of

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topics. Mr. Torcivia or Ms. Goddeau attend City Commission meetings for the City of Lake Worth Beach and work closely with outside counsel (including Insurance Counsel) to oversee and resolve pending litigation. Mr. Torcivia and the firm have been instrumental in favorably resolving costly litigation against the City and limiting the City's continued exposure to liability and attorneys' fees. The firm reduced Lake Worth Beach's legal budget by approximately 20% during its first three years as City Attorney, while enhancing the level of legal services provided to Lake Worth Beach.

Serving as the City Attorney for the City of Belle Glade since 2003, Mr. Torcivia oversees all legal issues pertaining to the City. He attends City Commission meetings, workshops, and meetings of different boards of the City. He advises the City Manager and City staff on a host of issues confronting the City. He previously worked with the City's Chiefs of Police and Fire Rescue in matters pertaining to public safety. The City of Belle Glade has contracted, since 2008, with the Palm Beach County Sheriff's Office. In 2009, the City transferred its fire rescue service to Palm Beach County Fire Rescue. Mr. Torcivia also represents the Planning and Building department and is involved in legal issues involving developing the City's business park, annexation, agriculture and real estate matters. He has represented the City in Tallahassee before Administrative Agencies, the Legislature and the Executive Branch.

Mr. Torcivia, along with Ms. Goddeau, were actively involved in negotiations with Palm Beach County, and the cities of Pahokee and South Bay, to form the Glades Utility Authority, a regional water utility system provider. The GUA consolidated services and begun making significant improvements to the aging infrastructure of the Glades water utility systems. Mr. Torcivia regularly provides advice to the City on the Sunshine Law, public records issues, the TRIM process, ethics and litigation. The City has received approximately \$4,000,000 in State funds for road construction over the past few years. Mr. Torcivia and Jennifer Hunecke, draft RFP's and contracts for these (and other) infrastructure improvement projects.

Mr. Torcivia has been the Town Attorney for the Town of Sewall's Point since 2007. Sewall's Point is a residential full service community with administrative, police, public works, land use, and building/code provided in house, with fire rescue, water, waste water treatment and sanitation provided via outside contracts. As Town attorney, Mr. Torcivia and the firm are responsible for all legal matters for the Town. Mr. Torcivia attends most Town Commission meetings. Ms. Garrett occasionally attends Town Commission meetings. He has provided an overview of relevant laws such as the Sunshine Law, public records law, and ethics to the Town Commission and to Town Advisory Boards. He has been providing all legal services for the Town's septic to sewer conversion. Ms. Donlon provides employment law services for the Town.

As the initial general counsel of the Health Care District of Palm Beach County (1989-1997), Mr. Torcivia was responsible for all legal matters pertaining to starting an independent special taxing district. He helped establish the trauma system, including negotiating the purchase of the Trauma Hawk Air Ambulance, and negotiating the contracts with the trauma centers and with the trauma physicians. Mr. Torcivia oversaw the drafting of all initial policies, including personnel policies. Mr. Torcivia has provided a wide range of legal services to Lakeside Hospital, including the negotiating and drafting of numerous contracts. He and Ms. Goddeau represented the District on

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a number of matters, including the acquisition of state land for the new hospital and construction contracts for the hospital. Mr. Torcivia, along with Ms. Goddeau, have occasionally served as interim general counsel for the District. Mr. Torcivia has represented the District before State Administrative Agencies, including the Department of Environmental Protection and the Department of Management Services, as well as before the Legislature, the Governor and the Cabinet.

Mr. Torcivia has, for over thirty-two (32) years, represented the Children Services Council of St. Lucie County. The Council is comprised of ten (10) individuals, five (5) of whom are appointed by the Governor and five (5) of whom serve by designation (i.e. a County Commissioner, School Board member, the School Board superintendent, a representative of the Department of Children and Families and a local Juvenile Judge). The Council has provided millions of dollars in funding to programs to improve the quality of life for all children in St. Lucie County. Mr. Torcivia drafts and reviews all contracts entered into by this special district and, along with Ms. Donlon, who provides advice on employment law matters.

Mr. Torcivia also represents the Indian River Lagoon Council, the Children's Service Council of Martin County, and The Early Learning Coalition of Indian River, Martin & Okeechobee Counties.

### Ruth A. Holmes

Ruth A. Holmes was admitted to the Bar in 1997. Since that time, she has worked in the public and private sectors handling primarily environmental and related litigation matters. She began her career as an Assistant State Attorney in Broward County, later moving into the environmental field. As a young lawyer in private practice, she became quite knowledgeable about petroleum cleanup litigation with complex issues surrounding forensic chemistry, geotechnical, and historical land use matters. She continued building on that type of practice and knowledge with other related property damage cases, Clean Water Act matters, and enforcement defense. She spent almost a decade at the South Florida Water Management District working on regulatory issues, including electrical power plant siting, litigating wetland enforcement cases, major construction contract disputes and litigating a successful appeal regarding wetland enforcement at the Florida Supreme Court, among a variety of other water resource matters.

Most recently, Ms. Holmes was in-house counsel with Martin County. While with the County, she continued litigating contract disputes and began litigating land use cases. Over her seven years with the County, she also spent much of her time working closely with technical staff on Lake Okeechobee discharge matters under National Environmental Policy Act (NEPA), the state's Basin Management Action Plan (BMAP) compliance issues, Underground Injection Control program (UIC), biosolids and associated rulemaking, defending environmental resource permit challenges under the administrative procedure act, polyfluoroalkyl substances (PFAS) investigations and defense, and other wastewater compliance issues surrounding the more recently enacted Clean Waterways Act.

Ms. Holmes also represented the County in its capacity as a statutory member of the Pal-Mar Water Control District Board of Supervisors. In that representation, she advocated for the County's

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efforts in all matters relating to zoning, wetland conservation, and furthering County objectives relating to the IRL-South and the Loxahatchee River Restoration Project. This work required collaborating with neighboring county and agency legal staff, an in depth understanding of Chapter 298, landowner voting criteria and the constant array of issues surrounding the water control district and its diverse landowners.

With Torcivia, Donlon, Goddeau & Rubin, Ms. Holmes is enthusiastic about continuing her special district and local government representation in all matters. Ms. Holmes is a member of the Environmental and Land Use and the Civil Trial Sections of the Florida Bar. As a long-time Floridian, she is passionate about anything outdoors, is an avid cyclist, hiker, and kayaker.

#### Lara Donlon

Lara Donlon was admitted to The Florida Bar in 1996. After clerking at the Fourth District Court of Appeals, she practiced in the area of tort litigation, including litigation regarding wrongful death, automobile accidents, premises liability and insurance coverage cases, commercial litigation, and employment law matters. She also practiced before the appellate courts and prepared a number of appellate briefs resulting in favorable outcomes.

Since joining the firm in 2001, Ms. Donlon has been involved in all aspects of the firm's practice and has provided services to a majority of the firm's governmental, as well as, non-profit and corporate clients. She leads the firm's employment law practice. Ms. Donlon provides employment law advice and representation for the firm's municipal and special district clients including, but not limited to, the Village of Palm Springs, the Village of Wellington, the City of Lake Worth Beach, the Indian Trail Improvement District, the Northern Palm Beach County Improvement District, the Lake Worth Drainage District, the Health Care District of Palm Beach County, the Children's Services Council of St. Lucie County, the City of Riviera Beach, the Village of North Palm Beach, the City of Belle Glade, the Town of Highland Beach, the Town of Sewall's Point, the Port of Palm Beach District, and the Property Appraiser of Palm Beach County. Ms. Donlon also acts as special counsel to various governmental clients assisting their general counsel and/or internal legal departments with employment law matters including, but not limited to: the Immokalee Fire Control District, the Immokalee Water and Sewer District, the Loxahatchee River District, the School Board of St. Lucie County, the Town of Juno Beach, the City of Port St. Lucie, and the former independent district of Loxahatchee Groves Water Control District.

When current or former employees file grievances, arbitrations, administrative complaints, or lawsuits in State or Federal Court, Ms. Donlon provides a zealous defense, while ensuring the client also explores the possibility of early resolution. Ms. Donlon has defended and resolved numerous cases brought under multiple employment law theories. Additionally, she assists clients in vigorously defending charges filed with the Equal Employment Opportunity Commission to avoid future litigation. Should any litigation matter proceed to the appellate level, Ms. Donlon is well-versed in appellate matters and is able to continue the defense without any disruption. Ms. Donlon's experience as a law clerk to the Honorable John W. Dell of the Fourth District Court of Appeals, has provided her the experience to prepare a number of appellate briefs resulting in favorable outcomes. *See e.g. McCollem v. Chidnese*, 832 So. 2d 194 (Fla. 4th DCA 2002); *Brown* 

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v. Brown, 800 So. 2d 359 (Fla. 4th DCA 2001); Hadden v. School District of Palm Beach County, 845 So. 2d 208 (Fla. 4th DCA 2003) (affirmed PCA).

Ms. Donlon regularly represents governmental and private-sector clients in labor and employmentrelated disputes at the administrative, trial and appellate levels. Balancing proactive practices with appropriate reactive measures, Ms. Donlon assists clients in minimizing legal risks and expenses related to employment including, but not limited to, claims of harassment, hostile work environment, discrimination, wage payments and overtime, retaliation, whistle-blower, Family Medical Leave Act, and evaluating reasonable accommodations for religious purposes or for the disabled. Ms. Donlon has drafted, amended and updated multiple personnel policies for organizations in numerous industries, ensuring compliance with federal, state and local laws.

Ms. Donlon provides training to board members, senior managers and general employees as needed to prevent harassment and discrimination in the workplace, to provide education regarding changes to personnel policies, and to provide education regarding various labor and employment laws (e.g. Family Medical Leave Act, Fair Labor Standards Act, Americans with Disabilities Act, Title VII, etc.) and their application to the workplace.

Ms. Donlon also supports the Human Resources Association of Palm Beach County, having served as President in 2009 and 2010, and Immediate Past President in 2011. Ms. Donlon possesses excellent research and writing skills and has presented a number of seminars to both our government and corporate clients on a variety of labor and employment law issues. Ms. Donlon has been invited to speak at the Annual Florida Association of Special District conference for the past (approximately) 15 years. She has provided presentations on a wide variety of employment law matters to the Human Resources Association of Palm Beach County, the Florida Bar's City County and Local Government Section's annual conference, the Human Resource Association of St. Lucie County, HR Florida, and the Florida Government Finance Officers Association (FGFOA).

# Susan M. Garrett

Susan Garrett was admitted to The Florida Bar in 2018 following a lengthy legal career in the State of Georgia. Since joining the firm in 2020 she has been providing legal advice and representation to local municipalities and special districts in a broad range of legal matters, including land use, code enforcement, public records, sunshine law, contracts and procurement.

Ms. Garret began her legal career in Atlanta area law firms, representing individuals, businesses, civic organizations, and local governments in land use, environmental employment and civil rights matters, in administrative proceedings and in state and federal litigation. From 2009- 2012, Ms. Garrett served as Assistant City Attorney for the City of East Point, Georgia. In 2012 she joined the City of Atlanta Law Department as a Senior Assistant City Attorney in the Finance practice group, advising the Procurement and Information Technology Departments, assisting the Land Use team, and staffing the Board of Zoning Adjustment and the License Review Board. From July 2017 through August 2018, Ms. Garrett was appointed to serve as Interim Chief Procurement Officer for the City of Atlanta, overseeing all major purchasing activity by the city, including its

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watershed management department and the airport. In August 2018, Ms. Garrett returned to the Atlanta Law Department in the role of Deputy City Attorney over the Finance practice group, overseeing contracts, procurement, bid protests, bond transactions, revenue, permitting, franchise, telecommunications, annexation, zoning and land use matters. In 2019 she was named Division Chief for Public Safety, serving as general counsel to all of the City's public safety agencies, including Police, Fire & Rescue, Courts, Solicitor, Public Defender, and Corrections.

With Torcivia, Donlon, Goddeau & Rubin, P.A., Ms. Garrett provides advice and representation to the Village of Palm Springs, the Town of Sewall's Point, and the City of Belle Glade in land use, zoning, code enforcement, public safety, public works, utilities, public records, and other matters. She also serves as counsel to several Community Development Districts in St. Lucie County, including Tradition, Southern Grove, Verano, and Capron Trail.

# Daniel B. Harrell

Mr. Harrell served for six years as an attorney advisor, assistant branch chief, and appellate litigator for the Interstate Commerce Commission in Washington, D.C., beginning in 1976. He returned to his hometown of Fort Pierce, Florida, when appointed St. Lucie County Attorney in 1982. After spending over two years in that position, in January 1985 he associated with another attorney to form Gonano & Harrell, where he practiced law from offices in Fort Pierce until April 2023. He has been board certified by The Florida Bar in Education Law since 2011.

During his 38+ years in private practice, Mr. Harrell has provided legal services to various local government agencies; has represented local governments and developers in developments of regional impact and smaller projects of various types (residential, commercial, industrial, and marine); has served as local counsel, frequently undertaking validation proceedings, on local government agency bonds, notes, and other issuances and borrowings; and has handled numerous commercial real estate transactions. He was general counsel to over 30 community development districts and other units of special purpose government.

Mr. Harrell served as School Board Attorney for The School District of St. Lucie County, Florida, from 1987 until 2021, and was privileged to represent the Board in its successful effort to be declared unitary in 1997, releasing the local school system from 27 years of federal court oversight. He also served as Interim Board Attorney for The School Board of Martin County, Florida, in 1997 and again in 2003. He provided special counsel services to The School Board of Santa Rosa County, Florida, from 2016 until early 2023. He is a past president and emeritus member of the Florida School Board Attorneys' Association.

Attorney Resumes: See attached.

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# **References:**

Below is a list of municipal engagements which the firm has satisfactorily performed and continues to perform. Please feel free to contact the identified representatives who can verify our firm's performance.

Agency	Contact Person	Contact information
City of Lake Worth Beach (serve as City Attorney)	Carmen Davis, City Manager Betty Resch, Mayor	7 North Dixie Highway Lake Worth Beach, FL 33460 #561-586-1630 cdavis@lakeworthbeachfl.gov bresch@lakeworthbeachfl.gov
Village of Palm Springs (serve as Village Attorney)	Michael Bornstein, Village Manager Bev Smith, Mayor	226 Cypress Lane, Palm Springs, FL 33461 #561-965-4011 <u>mbornstein@vpsfl.org</u> bsmith@vpsfl.org
City of Greenacres (serve as City Attorney)	Andrea McCue, City Manager Joel Flores, Mayor	5800 Melaleuca Lane Greenacres, Florida 33463 #561-642-2017 <u>amccue@greenacresfl.gov</u> jflores@greenacresfl.gov
Town of Sewall's Point (serve as Town Attorney)	Robert Daniels, Town Manager John Tompeck, Mayor	1 S. Sewall's Point Road Sewall's Point, FL 34996 rdaniels@sewallspoint.org jtompeck@sewallspoint.org

We look forward to providing Pal-Mar with the most efficient and highest quality representation in all legal matters.

Sincerely,

GLEN J. TORCIVIA, ESQUIRE GJT/vm

Enclosures

# TORCIVIA, DONLON, GODDEAU & RUBIN, P.A.

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# **GLEN J. TORCIVIA**

# **Experience**

*Founder/Shareholder, Torcivia, Donlon, Goddeau & Rubin, P.A.* September 2014 - Present *Founder, The Law Office of Glen J. Torcivia and Associates, P.A.* West Palm Beach, FL 1989-2014

- Founder of a civil practice firm emphasizing local government law, labor and employment law, business and corporate matters, civil rights law, election law and legislative issues.
- Litigation in Federal and State Trial and Appellate Courts, before administrative agencies and arbitrators.
- Serve as City Attorney for multiple municipalities.
- Represent numerous Local Governments, School Boards and Constitutional Officers in a variety of matters
- AV rated by Martindale-Hubbell.

# Assistant County Attorney, Palm Beach County Attorney's Office

West Palm Beach, FL 1984-1989

- Represented the County in State and Federal Courts as well as at administrative hearings.
- Responsible for negotiating and drafting contracts, pleadings, ordinances, and legislation.
- Litigation emphasis on labor and employment law, civil rights, and election law.
- Advise Board of County Commissioners and County Departments.
- Represented the Palm Beach County Legislative Delegation.
- Supervised five attorneys and support staff.

#### Attorney (pro bono), The Children's Services Council of Palm Beach County, West Palm Beach, FL 1986-1988

• Responsible for all aspects of starting a new independent special taxing district, including levying of millage (TRIM), adoption of budget, drafting policies and contracts.

#### Associate Attorney, The Law Offices of Zell Davis, Jr. West Palm Beach, FL

1983-1984

• Responsible for active general practice including personal injury, dissolution, zoning and commercial litigation.

# Associate Attorney, Jacoby and Meyers

New York, NY. 1980-1981

- Responsible for active general practice, including Family Court, commercial, real estate and personal injury matters.
- Developed and directed landlord-tenant division, practicing in Manhattan, Brooklyn, Queens and the Bronx.

# **Education**

- Albany Law School of Union University, Albany, NY *Juris Doctorate*, June 1979.
- State University College at New Paltz, NY *Bachelor of Arts*, Political Science, January 1976 (Cum Laude). Dean's List for all seven semesters.

# **Bar Admissions**

- State of New York, 1980.
- U.S. District Court, Eastern District of New York, 1981.
- U.S. District Court, Southern District of New York, 1981.
- State of Florida, 1982.
- U.S. District Court, Southern District of Florida, 1983
- U.S. District Court, Southern District of Florida, Trial Bar, 1985.
- U.S. Court of Appeals for the Eleventh Circuit, 1987.
- United States Supreme Court, 1999.

# **Affiliations**

- Florida Bar Association, 1982 to date. Chairman of the Legislative Affairs Committee of the Labor and Employment Law Section, 1986-1988; Chairman of the Employment Law Committee of the Local Government Law Section, 1988-1990.
- Palm Beach County Bar Association, 1983 to date. Member of the Legislative Committee, 1989 to 2002. Member of the Local Government Liaison Committee 1989-1997.

Member of the Federal Practice Committee 1996-2001.

• Federal Bar Association, 1999 to 2002.

# **Community Service**

- *Town of Lantana Planning Commission, 1987-1989.* A municipal board responsible for reviewing and considering applications for various proposed developments within the Town. Provided recommendations to the Town Council.
- *Center for Family Services*. A West Palm Beach based non-profit United Way agency providing family and individual counseling as well as Travelers Aid and an Employee Assistance Program. Board of Directors, 1984-1990; President of the Board, 1985-1987.
- *Child Care Resource & Referral.* A Delray Beach based non-profit agency providing education, support and assistance relating to child care issues. Board of Directors, 1986-1991.
- *American Red Cross Palm Beach County Chapter*. Member of the Board of Directors, 2002 to 2010. Member of the Executive Committee 2003-2004. Member of the Human Resource Committee, 2000 to 2010, and Chair 2003-2004.
- *YWCA*, Member of the Down South Luncheon Committee 2006-2007.
- *Palm Beach Habilitation Center*. Member of the Board 2010-present. Chair of the Board 2014-2018
- Frequent lecturer before a variety of civic, professional, business, non-profit, government and educational organizations.

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# **RUTH A. HOLMES**

# **Experience**

*Senior Associate, Torcivia, Donlon, Goddeau & Rubin, P.A.* West Palm Beach, Florida December, 2022 – Present

- Representation of municipalities on code enforcement and land use matters regarding agricultural and environmental matters.
- Litigation defense on various matters including Sunshine, public records, lien foreclosures and employment matters.
- General representation of special districts, which has also included providing guidance on tariff issues, utility and contract disputes, and environmental permitting matters.

*Martin County* Stuart, Florida 2015 - 2022

- Litigation on Daubert matters, land use, business, constitutional matters and administrative permit challenges.
- Appellate work regarding sovereign immunity.
- Numerous presentations to the County Commission and other boards on a variety of matters.
- Environmental work on: National Environmental Policy Act (NEPA) issues; drinking water and solid waste regarding the state's implementation of the Clean Water Ways Act; defense of state underground injection (UIC) well enforcement, Basin Management Action Plan (BMAP); per- and polyfluoroalkyl (PFAS) matters; rulemaking on storm water, biosolids, and water quality standards; assisting technical staff with Northern Everglades - IRL South matters; 298- water control district analysis; assisting staff with coral reef conservation advocacy and assisting with resolution and ordinance drafting.

South Florida Water Management District West Palm Beach, Florida 2000 - 2002; 2008 - 2015

- Environmental, business, and employment litigation in circuit, appellate and administrative forums. Appellate work certifying an issue as a matter of great public importance to the Florida Supreme Court.
- Litigated Daubert and ESI spoliation issues in significant wetland drawdown case.
- Litigated design/engineering and land acquisition contracts.
- Lead counsel for power plant and transmission Jine siting matters.
- Led science and engineering team negotiating precedent setting ground and surface water monitoring plan and associated quality assurance/quality control standards for nuclear power facility based on hydrogeological, radiological, and ecological criteria.
- SFWMD intergovernmental and multi-disciplinary Sea Level Rise team 2010-2011.

*Rogers Towers, P.A.* Jacksonville, Florida 2005 - 2008

- Litigation in business and commercial leasing, environmental, and real estate matters.
- Appellate work in state and federal courts on First Amendment/ Land Use cases.
- Drafted signage ordinances for counties and municipalities.
- Presented signage and First Amendment issues.

Johannessen & Associates, P.S. Seattle, Washington January 2002 - 2005

- Contamination and contribution and cost recovery litigation (state CERCLA).
- Tried 5 week state CERCLA contamination case.
- Advised purchasers, municipalities, landowner and former landowner clients on regulatory compliance with state and federal environmental laws and toxic torts.
- Worked with environmental and geotechnical consultants on environmental remediation and compliance.

# Broward County State Attorney's Office 1997 - 2000

• Managed demanding caseload up to 240 open and active cases as junior felony prosecutor, later managed a smaller caseload of first-degree violent crimes as division lead felony prosecutor.

# **Education**

- UNIVERSITY OF MIAMI SCHOOL OF LAW, Coral Gables, Florida, 1997 1996-97 U.M. Moot Court Board, Vice President 1997 American Trial Lawyers Association, Mock Trial Competition, Winner 1996 Florida Bar State Moot Court Competition, Finalist 1995 The Proctor in Admiralty, Contributing Writer Eugene P. Spellman Chapter American Inn of Court Legal Intern Dade County State Attorney's Office, Miami, Florida, 1996 and United States Coast Guard, 11th District, Miami, Florida 1995
- KENNESAW STATE UNIVERSITY, Marietta, Georgia, 1993 Bachelor of Arts - Political Science Minor - Philosophy President's List 1993 Dean's List, 1991 and 1992

### **Presentations**

Water Quality and Quantity Resilience The Florida Bar, Environmental and Land Use Section, May 2021

No Monitoring I No Data? No Problem. Impacts to Local Government Environmental Programs by Cutbacks at the State and Federal Levels American Bar Association (ABA) Section of Environment, Energy, and Resources (SEER), April 2018

Metadata and Discovery The Florida Bar, 2017

How to Use Experts to Prove the Existence of a Wetland Using Florida Wetland Soil Criteria Presentation to State, Local and Water Management Staff, August 2014.

Emerging Federal, State, and Local, Regulatory Framework for Hydraulic Fracturing Technology (Fracking)

Annual Meeting of the Association of Environmental and Engineering Geologists, Seattle, WA, September 2013

Local Sponsor's Legal Obligations to its Operations Infrastructure in the Face of Sea Level Rise, South Florida Water Management District, March 2012.

Sign Law and the First Amendment, Conference of Scenic Texas, Inc., Austin, TX, April 2006

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# LARA DONLON

# **Experience**

Shareholder, Torcivia, Donlon, Goddeau & Rubin, P.A.
September 2014 - present
Senior Associate, The Law Office of Glen J. Torcivia and Associates, P.A.
West Palm Beach, FL
2001-September 2014

- Engages in all aspects of civil law practice, including litigation, and appeals in State and Federal Courts.
- Significant emphasis on employment law, including defending discrimination, harassment, Fair Labor Standards Act (overtime and minimum wage), Family Medical Leave Act, and other claims.
- Promotes preventative measures to minimize risk in employment-related decisions.
- Aggressively responds to EEOC charges on behalf of clients.
- Draft and negotiate collective bargaining agreements, adjust grievances, attend predetermination hearings, and assist in labor-management relations.
- Conducts internal investigations regarding complaints of harassment and discrimination.
- Draft and negotiate employment contracts and non-compete agreements.
- Analyzes position classifications for compliance with Fair Labor Standards Act.
- Presents seminars on a variety of employment law topics including prevention of harassment and discrimination in the workplace, Fair Labor Standards Act, and Family Medical Leave Act.
- Drafts, analyzes and edits employee manuals and personnel policies.

*Associate*, *Bush & Donlon, P.A.* Palm Beach Gardens, FL 2000-2001

- Draft pleadings, appellate briefs, discovery, and research memoranda regarding employment law, commercial litigation and tort cases.
- Attend hearings and depositions.

# Civil Litigation Associate, Cole, White & Billbrough

West Palm Beach, FL 1998

- Drafted pleadings, discovery requests, and memoranda regarding wrongful death, employment and condominium law cases.
- Attended hearings and depositions regarding same.

# Civil Litigation Associate, Wicker, Smith, et. al.

West Palm Beach, FL 1997-1998

- Drafted pleadings, discovery requests and memoranda regarding automobile accident, premises liability, admiralty, and insurance coverage cases.
- Attended depositions and hearings regarding same.

# *Law Clerk to the Honorable John W. Dell*, *Fourth District Court of Appeal* West Palm Beach, FL

1996-1997

- Researched issues presented on final appeal and drafted bench memoranda in civil, criminal and administrative appeals.
- Assisted in drafting and editing opinions.

# Agent, Randstad, North America, West Palm Beach, FL 2000

- Acted as liaison between employees and clients to match employees with best job opportunities.
- Responsibilities included interviewing, hiring, developing, counseling and placing employees while developing client relationship through strong sales performance.

# Academic Director, Kaplan, Inc., Florida Territory 1998-2000

- Recruited, hired, trained and managed all teachers for South Florida courses.
- Trained public school instructors in groups of over 100 to prepare students for the FCAT.
- Served on various hand-picked, special project teams to develop a company intranet and other teacher-related training devices.

# **Education**

- University of Georgia School of Law, Athens, GA *Juris Doctor*, 1996 (cum laude)
- University of Florida, Gainesville, FL Bachelor of Science, Public Relations, Business Administration Minor, 1990

## **Bar Admissions**

- Florida, 1996
- Georgia, 1998 (inactive)
- Southern District of Florida, 2001
- 11<sup>th</sup> Circuit Court of Appeals, 2006
- Middle District of Florida, 2010

### **Civic and Professional Organizations**

- President, Human Resource Association of Palm Beach County (2009-2010)
- Treasurer, Human Resource Association of Palm Beach County (2008)
- Treasurer and Legislative Director, Human Resource Association of Palm Beach County (2007)
- Member, Society of Human Resource Management
- Member, Human Resource Association of Palm Beach County
- Member, Palm Beach County Bar Association

# **Certifications**

- Senior Professional in Human Resource (SPHR), 2007 present
- SHRM Senior Certified Professional (SHRM-SCP), 2015 present

# TORCIVIA, DONLON GODDEAU & RUBIN, P.A.

701 Northpoint Parkway, Suite 209 West Palm Beach, Florida 33407-1950 561-686-8700 Telephone / 561-686-8764 Facsimile www.torcivialaw.com

# SUSAN M. GARRETT

# Experience:

*Senior Associate, Torcivia, Donlon, Goddeau & Rubin, P.A.* West Palm Beach, Florida November, 2020 – Present

• Legal advice and representation to municipalities in all aspects of local government law, including land use, code enforcement, contracts and procurement, public safety, personnel, public records and Sunshine Law, and general business matters.

*Division Chief, Public Safety*, *City of Atlanta Law Department* Atlanta, Georgia, 2019-2020

- Primary legal advisor to all public safety agencies including Police, Fire & Rescue, Courts, Solicitor, Public Defender, and Corrections.
- Advice and counsel on all business matters including contracts, finance, legislation, human resources, disciplinary actions, public records, open meetings, personnel and medical records, privacy issues, risk management and avoidance, and litigation oversight.

# Deputy City Attorney, City of Atlanta Law Department

Atlanta, Georgia 2018 – 2019

- Legal advisor to Executive Offices (Mayor) and City Council members, Finance Executive Committee, Department of Finance, Information Management Department, Department of Procurement, Department of City Planning, Department of Parks and Recreation, Department of Aviation.
- Oversight of bond and disclosure counsel, legislation, contract solicitations and bid protests, revenue, permitting, franchise and telecommunications matters, annexation, zoning and land use litigation.

Susan Garrett, Esquire, Page 2

#### Interim Chief Procurement Officer, City of Atlanta Department of Procurement

Atlanta, Georgia 2017 – 2018

- Interim executive leadership as member of Mayor's Cabinet managing 75+ employee department.
- Responsible for solicitation, contract execution and administration for all city goods, supplies, services and real estate for \$2.2 B annual budget.

#### Senior Assistant City Attorney City of Atlanta, Georgia

2012-2017

- Key legal advisor to Department of Procurement, Atlanta Information Management Department, Department of Finance, Department of Planning & Community Development, Department of Human Resources, and Executive Offices.
- General business/financial advice, legislative drafting and document review.
- Representation in administrative proceedings and employment litigation.
- Procurement advice, drafting and negotiation of contracts, including employee benefits, technology, telecommunications franchise agreements, consulting services, intergovernmental agreements.
- Counsel to Board of Zoning Adjustment and License Review Board; Community Development and Human Services Committee and Zoning Committee.

#### Assistant City Attorney, City of East Point

East Point, Georgia 2009 -2012

- Municipal governance, employment, finance, procurement, contracts, legislation, land use and economic development. Advice and representation in administrative proceedings and litigation.
- Acting City Attorney, November 2011 April 2012.

# **Principal,** Law Office of Susan M. Garrett Decatur, Georgia

1996-2008

- Representation of local government, civic organizations, businesses and individuals in land use, historic preservation, and environmental matters;
- Interim City Attorney, City of Clarkston, Georgia, May August 2008.

Susan Garrett, Esquire, Page 3

Associate, Kirwan, Goger, Chesin, Parks & Remar, P.C. Atlanta, Georgia. 1993-1996

- Representation of individuals and businesses in federal constitutional law, civil rights and employment-related administrative proceedings and litigation.
- Representation of health care providers in licensure, patient confidentiality, and general business matters.

Associate, Remar & Graettinger, P.C. Atlanta, Georgia. 1988-1993

• Representation of individuals and businesses in federal constitutional law, civil rights and employment-related administrative proceedings and litigation.

#### Legal Teaching Experience

*Adjunct Professor, Georgia State University* Atlanta, Georgia Fall Semester, 2005-2019

• Historic Preservation Law course in post-graduate Heritage Preservation Certificate program.

*Visiting Professor, Emory University School of Law* Atlanta Georgia. 1993-1995

• Legal Research, Writing & Appellate Advocacy

*Instructor, Georgia State University* Atlanta, Georgia 1987-1988 and 2000-2002

• Legal Research, Writing & Appellate Advocacy

#### **Education**

 Emory University School of Law, Atlanta, Georgia. Juris Doctorate, June 1987.
 Executive Editor, Emory Journal of International Dispute Resolution (now Emory International Law Review).
 Author, Comment, Resolving International Environmental Disputes Between Private Parties and States, 1 Emory J. Int'l Disp. Res. 81(1987).

- New York University, New York, N.Y. and Paris, France, 1980-83. Graduate studies in French.
- McGill University, Montreal, Quebec, Canada.
   B.A., French Language & Civilization, 1976
   Post-graduate Diploma in Education (French and ESL), 1977

#### **Bar Admissions**

- State of Georgia, 1987
- Georgia Superior and Appellate Courts, 1987.
- U.S. District Court for the Northern District of Georgia, 1987.
- U.S. Court of Appeals for the Eleventh Circuit, 1988.
- State of Florida, 2018

#### **Affiliations**

- International Municipal Lawyers' Association, 2009 to date.
- American Bar Association, Public Contract Law and State and Local Government Law Sections, 2009 to date.
  - Vice Chair, Public Contract Committee, 2020-2021.
- State Bar of Georgia, 1988 to date. Local Government and Environmental Law Sections, 2009 to date. Individual Rights Section, 1988-2009. Chair, 1998-2002. Diversity Program Committee, 1999.
- The Florida Bar, City, County & Local Government Law Section, 2018 to date.

#### **Community Service**

- *City of Decatur (Georgia) Historic Preservation Commission.* Member, 1995-1997 and Chair, 1997-1998.
- City of Clarkston (Georgia) Planning & Zoning Committee. 2005-2006.
- Annual guest lecturer at Historic Preservation Commission Training programs throughout the southeastern states.
- Frequent lecturer and panelist at Continuing Legal Education seminars on zoning land use, historic preservation, and civil rights law matters.
- Panelist on *Ransomware and Governments* (local government cybersecurity issues) at International Municipal Lawyers' Association Annual Conference, 2019.

# TORCIVIA, DONLON, GODDEAU & RUBIN, P.A.

701 Northpoint Parkway, Suite 209 West Palm Beach, Florida 33407-1950 561-686-8700 Telephone / 561-686-8764 Facsimile www.torcivialaw.com

# **DANIEL B. HARRELL**

#### **Experience**

*Of Counsel*, *Torcivia*, *Donlon*, *Goddeau & Rubin*, *P.A.* May, 2023 – Present West Palm Beach, Florida

- Administrative & Local Government Law.
- Special Districts

*Gonano & Harrell* January, 1985 – April, 2023 Fort Pierce, Florida

- Administrative & Local Government Law.
- School Law.
- Special Districts.
- Land Use & Zoning.
- Real Property Business Law.

#### Representative Agency Clients:

The School Board of St. Lucie County, Florida (1987 to 2021) St. Lucie West Services District (1990 to Present) Reserve Community Development District (1992 to 2023) Capron Trail Community Development District (2002 to 2023) Tradition Community Development Districts (2002 to 2023) Verano Community Development Districts (2005 to 2023) Central Lake Community Development District (2006 to 2023) Southern Grove Community Development Districts (2007 to 2023) The School Board of Martin County, Florida (Interim Counsel, 1997 and 2003) The School Board of Santa Rosa County, Florida (Special Counsel 2016 to 2023) Daniel B. Harrell, Esquire, Page 2

Board of County Commissioners of St. Lucie County Fort Pierce, Florida May, 1982 – December, 1984

Interstate Commerce Commission, Office of the General Counsel Washington, D.C. June, 1980 – April, 1982

Interstate Commerce Commission, Office of Proceedings, Section of Finance Washington, D.C. August, 1976 – June, 1980

#### **Education**

- University of Florida Collage of Law, Gainesville, Florida *Juris Doctor*, with Honors 1976
- Georgia Institute of Technology, Atlanta, Georgia Bachelor of Industrial Engineering (Information and Control System Design, 1973

#### **Professional Memberships**

- The Florida Bar
- United States Supreme Court
- United States Courts of Appeals (various)
- United States District Courts (Middle and Southern Districts of Florida)
- Florida School Board Attorneys' Association (President 215)
- St. Lucie County Bar Association
- American Bar Association

# Martin County Television (MCTV) Proposal for Pal Mar Recording and Broadcasting

### Overview

Purpose	To identify the costs of recording and broadcasting the monthl meetings held in the Martin County Board of Commissioners'	~
Summary of Response	<b>Approach:</b> Simple breakdown of the associated costs to docu and archive the Pal Mar meetings that are held in the Chamber County Administrative Center. Total costs are separated into t on type/level of service.	rs at the Martin
In this Proposal	This proposal contains the following:	
	Type of Service	See Page
	Tier 1 – Simple Recording of Meeting (not-manned)	2
	Tier 2 – Recording of Meeting with Broadcast Operator	2
	(live broadcast option)	

# **Tier 1 – Simple Recording**

This tier consists of basic operations and requires the least amount of man-hours and resources to accomplish. This tier includes:

- One-camera wide shot of the meeting
- Graphics package of opening slate and one single, identifying "lower third" (includes meeting title and date)
- One MCTV staff member setting up and executing the recording of the meeting
- No live switching or control room operations
- Ingesting the final recording into Tightrope system for cataloging, closed captioning and replay broadcast

### Tier 1 – Cost

Title	Man Hours	Rate Per Hour	CC Fees	Total Cost Per Meeting
Pal Mar Recording – Tier 1	1	\$50	\$100	\$150

### **Tier 2 – Live Broadcasting/Recording**

This tier would require additional man hours to have a control-room operator on-hand for the entire meeting. This tier includes:

- Multi-camera shoot of the meeting
- Full graphics package; opening slate and custom "lower thirds"
- One MCTV staff member setting up and executing the recording of the meeting
- Live switching and control room operations
- Optional live broadcast
  - Advance notice required for Tightrope setup
  - Live closed captioning
- Ingesting the final recording into Tightrope system for cataloging, closed captioning, and replay broadcast

### Tier 2 – Cost

Title	Man Hours	Rate Per Hour	CC Fees	Total Cost Per Meeting
Pal Mar Recording – Tier 2	4	\$50	\$100	\$300

### Pal Mar Water Control District Budget vs. Actual October 2022 through August 2023

	Oct '22 - Aug 23	22/23 Budget	\$ Over Budget	% of Budget
Ordinary Income/Expense				
Income				
363.100 · O & M Assessments	1,905,116.92	195,638.00	1,709,478.92	973.8%
363.830 · Assessment Fees	-20,371.47	-3,913.00	-16,458.47	520.61%
363.831 · Assessment Discounts	-1,081.22	-7,826.00	6,744.78	13.82%
369.400 · Other Income	0.00	12,000.00	-12,000.00	0.0%
369.401 · Interest Income	27,985.03	360.00	27,625.03	7,773.62%
369.402 · LO Funding Agreements	3,000.00	0.00	3,000.00	100.0%
Total Income	1,914,649.26	196,259.00	1,718,390.26	975.57%
Gross Profit	1,914,649.26	196,259.00	1,718,390.26	975.57%
Expense				
511.310 · Engineering	38,693.05	28,000.00	10,693.05	138.19%
511.311 · Management Fees	33,000.00	36,000.00	-3,000.00	91.67%
511.315 · Legal Fees	42,058.25	60,000.00	-17,941.75	70.1%
511.318 · Assessment/Tax Roll	0.00	5,000.00	-5,000.00	0.0%
511.320 · Audit Fees	4,000.00	4,000.00	0.00	100.0%
511.450 · Insurance	6,291.00	8,300.00	-2,009.00	75.8%
511.480 · Legal Advertisements	3,822.32	2,100.00	1,722.32	182.02%
511.512 · Miscellaneous	4,585.27	10,000.00	-5,414.73	45.85%
511.513 · Postage and Delivery	148.97	2,000.00	-1,851.03	7.45%
511.514 · Office Supplies	505.85	2,000.00	-1,494.15	25.29%
511.515 · Website Management Fee	1,375.00	1,500.00	-125.00	91.67%
511.540 · Dues, License & Subscriptions	175.00	175.00	0.00	100.0%
512.305 · Maintenance Contract	11,000.00	12,000.00	-1,000.00	91.67%
512.464 · Mowing	32,880.00	0.00	32,880.00	100.0%
512.466 · Maintenance Contingency	8,160.00	0.00	8,160.00	100.0%
512.467 · Miscellaneous Maintenance	0.00	19,684.00	-19,684.00	0.0%
512.468 · Contingency-Legal Extraordinary	1,720.50	5,500.00	-3,779.50	31.28%
Total Expense	188,415.21	196,259.00	-7,843.79	96.0%
Net Ordinary Income	1,726,234.05	0.00	1,726,234.05	100.0%
Income	1,726,234.05	0.00	1,726,234.05	100.0%

Bank Balance As Of 8/31/23	\$ 1,982,219.33
Investment Acct Balance As Of 8/31/23	\$ 43,610.08
Accounts Payable As Of 8/31/23	\$ 17,720.21
Accounts Receivable As Of 8/31/23	\$ 3,000.00
Total Fund Balance As Of 8/31/23	\$ 2,011,109.20

8:27 AM 08/24/23 Accrual Basis

# Pal Mar Water Control District Custom Transaction Detail Report

Lagal Fees       Caldwell Pacetti Edwards Schoech & Viator         Bill Pmt -Check       07/01/2023       1892       Caldwell Pacetti Edwards Schoech & Viator         Total Caldwell Pacetti Edwards Schoech & Viator       Bill       07/26/2023       131079       Caldwell Pacetti Edwards Schoech & Viator         Engineering. Inc.         Bill       07/01/2023       1893       Higgins Engineering. Inc.         Bill       07/15/2023       2378       Higgins Engineering. Inc.         Management Fees         Special District Services, Inc.         Bill       06/30/2023       2023-0609       Special District Services, Inc.         Bill Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       06/30/2023       2023-0609       Special District Services, Inc.         Bill       06/30/2023       1990       Special District Services, Inc.         Bill       06/30/2023       1993       Special District Services, Inc.         Special District Services, Inc.         Bill Pmt -Check       09/01/2023       1993       Special District Services, Inc.         Cal Florida Holdings, LLC         Bill Pmt -Check       07/01/2023					
Bill Pmt -Check       07/01/2023       1892       Caldwell Pacetti Edwards Schoech & Viator         Caldwell Pacetti Edwards Schoech & Viator         Engineer Fees         Higgins Engineering, Inc.       Bill Pmt -Check       07/01/2023       1893       Higgins Engineering, Inc.         Bill Pmt -Check       08/01/2023       1893       Higgins Engineering, Inc.         Management Fees       08/01/2023       1900       Higgins Engineering, Inc.         Bill Pmt -Check       08/01/2023       1900       Higgins Engineering, Inc.         Special District Services, Inc.         Bill Pmt -Check       08/01/2023       1900       Special District Services, Inc.         Bill Pmt -Check       08/01/2023       1903       Special District Services, Inc.         Bill Pmt -Check       08/01/2023       1903       Special District Services, Inc.         Bill Pmt -Check       08/01/2023       1903       Special District Services, Inc.         Bill Pmt -Check       08/01/2023       1903       Special District Services, Inc.         Bill Pmt -Check       08/01/2023       1903       Special District Services, Inc.         Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Bill	Legal Fees			ig n / tagaot 2	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Bill       07/26/2023       131079       Caldwell Pacetti Edwards Schoech & Viator         Engineer Fees       Bill       07/01/2023       1893       Higgins Engineering, Inc.         Bill       Pmt -Check       07/01/2023       1893       Higgins Engineering, Inc.         Bill       Pmt -Check       08/01/2023       1900       Higgins Engineering, Inc.         Special District Services, Inc.       Bill       Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       Pmt -Check       08/01/2023       1903       Special District Services, Inc.         CA Florida Holdings, LLC       Bill       Pmt -Check       08/01/2023       1891       CA Florida Holdings, LLC         Ca Florida Holdings, LLC       Bill Pmt -Check       08/01/2023       1891       CA Florida Holdings, LLC         Grau & Associates       Bill Pmt -Check </th <th>Caldwell Pacetti Edwards Schoech &amp; Viator</th> <th></th> <th></th> <th></th> <th></th>	Caldwell Pacetti Edwards Schoech & Viator				
Total Caldwell Pacetti Edwards Schoech & Viator         Engineer Fees         Higgins Engineering, Inc.         Bill       07/15/2023       2378       Higgins Engineering, Inc.         Bill       07/15/2023       2378       Higgins Engineering, Inc.         Total Higgins Engineering, Inc.         Management Fees         Special District Services, Inc.         Bill       06/30/2023       2023-0609       Special District Services, Inc.         Bill       01/12/023       1896       Special District Services, Inc.         Bill       01/12/023       1903       Special District Services, Inc.         Total Special District Services, Inc.         Bill       07/11/2023       1903       Special District Services, Inc.         Total Special District Services, Inc.         Bill Pmt -Check       07/01/2023       1903       Special District Services, Inc.         Total Special District Services, Inc.		Bill Pmt -Check	07/01/2023	1892	Caldwell Pacetti Edwards Schoech & Viato
Engineer Fees         Higgins Engineering, Inc.         Bill Pmt -Check       07/01/2023       1893       Higgins Engineering, Inc.         Bill Pmt -Check       08/01/2023       1900       Higgins Engineering, Inc.         Total Higgins Engineering, Inc.       Bill Pmt -Check       08/01/2023       1900       Higgins Engineering, Inc.         Total Higgins Engineering, Inc.       Bill Pmt -Check       08/01/2023       1900       Higgins Engineering, Inc.         Special District Services, Inc.       Bill Pmt -Check       07/01/2023       1906       Special District Services, Inc.         Bill Pmt -Check       07/01/2023       1906       Special District Services, Inc.         Bill Pmt -Check       07/01/2023       1906       Special District Services, Inc.         Bill Pmt -Check       08/01/2023       1903       Special District Services, Inc.         Total Special District Services, Inc.       Bill Pmt -Check       08/01/2023       1903       Special District Services, Inc.         Total Special District Services, Inc.       Bill Pmt -Check       08/01/2023       1891       CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1891       CA Florida Holdings, LLC       Bill Pmt -Check       08/01/2023       1891       CA Florida Holdings, LLC         Grau & A		Bill	07/26/2023	131079	Caldwell Pacetti Edwards Schoech & Viato
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Total Higgins Engineering, Inc.       Management Fees         Special District Services, Inc.       Bill       06/30/2023       2023-0609       Special District Services, Inc.         Bill       Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       07/31/2023       2023-0732       Special District Services, Inc.         Bill       07/31/2023       1903       Special District Services, Inc.         Bill       07/31/2023       1903       Special District Services, Inc.         Total Special District Services, Inc.       Bill       06/28/2023       5677394       CA Florida Holdings, LLC         Bill       Def 28/2023       1891       CA Florida Holdings, LLC       Bill Pmt -Check       07/01/2023       1891       CA Florida Holdings, LLC         Total CA Florida Holdings, LLC       Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Total CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Total CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Section Sections         Enter Check       08/01/2023		Bill	07/15/2023	2378	Higgins Engineering, Inc.
Management Fees         Special District Services, Inc.         Bill       06/30/2023       2023-0609       Special District Services, Inc.         Bill Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       07/31/2023       2023-0732       Special District Services, Inc.         Bill       07/31/2023       1903       Special District Services, Inc.         Bill Pmt -Check       08/01/2023       1903       Special District Services, Inc.         CA Florida Holdings, LLC       Bill       06/28/2023       5677394       CA Florida Holdings, LLC         Bill Pmt -Check       07/01/2023       1891       CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1899       Grau & Associates         Entertin Check		Bill Pmt -Check	08/01/2023	1900	Higgins Engineering, Inc.
Special District Services, Inc.       Bill       06/30/2023       2023-0609       Special District Services, Inc.         Bill Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       07/31/2023       2023-0732       Special District Services, Inc.         Bill       07/31/2023       1903       Special District Services, Inc.         Total Special District Services, Inc.       Bill       06/28/2023       1903       Special District Services, Inc.         CA Florida Holdings, LLC         Bill       Dmt -Check       07/01/2023       1891       CA Florida Holdings, LLC         Bill       06/28/2023       5677394       CA Florida Holdings, LLC         Bill Pmt -Check       07/01/2023       1891       CA Florida Holdings, LLC         Ofscellaneous         Grau & Associates         Intervence         Intervence         Intervence         Intervence         Bill Pmt -Check       08/01/2023       1899       Grau & Associates         Intervence         Intervence         Intervence         Intencheck       08/01/2023	Total Higgins Engineering, Inc.				
Special District Services, Inc.       Bill       06/30/2023       2023-0609       Special District Services, Inc.         Bill Pmt -Check       07/01/2023       1896       Special District Services, Inc.         Bill       07/31/2023       2023-0732       Special District Services, Inc.         Bill       07/31/2023       1903       Special District Services, Inc.         Total Special District Services, Inc.       Bill       06/28/2023       1903       Special District Services, Inc.         CA Florida Holdings, LLC         Bill       Dmt -Check       07/01/2023       1891       CA Florida Holdings, LLC         Bill       06/28/2023       5677394       CA Florida Holdings, LLC         Bill Pmt -Check       07/01/2023       1891       CA Florida Holdings, LLC         Ofscellaneous         Grau & Associates         Intervence         Intervence         Intervence         Intervence         Bill Pmt -Check       08/01/2023       1899       Grau & Associates         Intervence         Intervence         Intervence         Intencheck       08/01/2023	Management Fees				
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Total Special District Services, Inc.         CA Florida Holdings, LLC         Bill       06/28/2023       5677394       CA Florida Holdings, LLC         Bill Pmt -Check       07/01/2023       1891       CA Florida Holdings, LLC         Bill Pmt -Check       08/01/2023       1898       CA Florida Holdings, LLC         Total CA Florida Holdings, LLC         Miscellaneous         Grau & Associates         Bill Pmt -Check       08/01/2023       1899       Grau & Associates         Total Grau & Associates         Import -Check       08/01/2023       1899       Grau & Associates         Import -Check       07/01/2023       1899       Grau & Associates         Import -Check       07/01/2023       1894       Lumberjack Land Management LLC		Bill	07/31/2023	2023-0732	Special District Services, Inc.
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Miscellaneous         Grau & Associates         Bill Pmt -Check       08/01/2023       1899       Grau & Associates         Total Grau & Associates         Lumberjack Land Management LLC         Bill Pmt -Check       07/01/2023       1894       Lumberjack Land Management LLC         Bill Pmt -Check       07/27/2023       1039       Lumberjack Land Management LLC		Bill Pmt -Check	08/01/2023	1898	CA Florida Holdings, LLC
Grau & Associates         Bill Pmt -Check       08/01/2023       1899       Grau & Associates         Lumberjack Land Management LLC       Bill Pmt -Check       07/01/2023       1894       Lumberjack Land Management LLC         Bill       Bill       07/27/2023       1039       Lumberjack Land Management LLC	Total CA Florida Holdings, LLC				
Grau & Associates         Bill Pmt -Check       08/01/2023       1899       Grau & Associates         Lumberjack Land Management LLC       Bill Pmt -Check       07/01/2023       1894       Lumberjack Land Management LLC         Bill       Bill       07/27/2023       1039       Lumberjack Land Management LLC	Miscellaneous				
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Lumberjack Land Management LLC       Bill Pmt -Check       07/01/2023       1894       Lumberjack Land Management LLC         Bill       07/27/2023       1039       Lumberjack Land Management LLC	Total Grau & Associates				
Bill Pmt -Check       07/01/2023       1894       Lumberjack Land Management LLC         Bill       07/27/2023       1039       Lumberjack Land Management LLC					
Bill 07/27/2023 1039 Lumberjack Land Management LLC	,	Bill Pmt -Check	07/01/2023	1894	Lumberjack Land Management LLC
		Bill Pmt -Check	08/01/2023	1901	Lumberjack Land Management LLC

Total Lumberjack Land Management LLC

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# Pal Mar Water Control District Custom Transaction Detail Report

	Туре	June 29throug	g <u>h All<b>g</b>üst 2</u> 4,	, <b>2023</b> Name
Martin County Sheriff's Office				
	Bill Pmt -Check	07/01/2023	1895	Martin County Sheriff's Office
	Bill	07/08/2023	14929	Martin County Sheriff's Office
	Bill Pmt -Check	08/01/2023	1902	Martin County Sheriff's Office
Total Martin County Sheriff's Office				
Treasure Coast Newspapers				
	Bill	06/28/2023	5705022	Treasure Coast Newspapers
	Bill Pmt -Check	07/01/2023	1897	Treasure Coast Newspapers
	Bill Pmt -Check	08/01/2023	1904	Treasure Coast Newspapers

Total Treasure Coast Newspapers

TOTAL

8:27 AM 08/24/23 Accrual Basis

#### Pal Mar Water Control District Custom Transaction Detail Report Mendenne 28 through Auguste 24, 2023 Credit

#### Legal Fees

Leyal Fees			
Caldwell Pacetti Edwards Schoech & Viator			
	Invoice #130928 Legal Services 05.30.23-06.09.23	6,115.22	
	Invoice #131079 Legal Services 06.23.23- 07.26.23		5,640.14
Total Caldwell Pacetti Edwards Schoech & Viator	-	6,115.22	5,640.14
Engineer Fees			
Higgins Engineering, Inc.			
	Inv #2349 Engineer Services 04.16.23-05.15.23	3,645.45	
	Inv #2378 Engineer Services 06.16.23 - 07.15.23		3,181.20
	Inv #2370 Engineer Services 05.16.23-06.15.23	2,655.55	
Total Higgins Engineering, Inc.	-	6,301.00	3,181.20
Management Fees			
Special District Services, Inc.			
	Management Fees		3,410.53
	Management Fees	3,410.53	
	Management Fees		3,418.14
	Management Fees	3,418.14	
Total Special District Services, Inc.		6,828.67	6,828.67
CA Florida Holdings, LLC			
······································	Statement #5677394 Notice of Reconvened LO Mtg,	Amended Noti	475.86
	Statement #5605676 Notice of LO Mtg & Reg Boarc	556.20	
	Statement #5677394 Notice of Reconvened LO Mtg	475.86	
Total CA Florida Holdings, LLC		1,032.06	475.86
Miscellaneous			
Grau & Associates	Invision #24262 Final Devenant Audit 2024/2022	4 000 00	
<b>T</b> ( ) <b>O</b> (	Invoice #24263 Final Payment Audit 2021/2022	4,000.00	
Total Grau & Associates		4,000.00	0.00
Lumberjack Land Management LLC		4 000 00	
	Invoice #1037 Lawn Maintenance June 2023	1,000.00	
	Invoice #1039 Lawn Maintenance July 2023		1,000.00
	Invoice #1039 Lawn Maintenance July 2023	1,000.00	
Total Lumberjack Land Management LLC		2,000.00	1,000.00

8:27 AM
08/24/23
Accrual Basis

### Pal Mar Water Control District Custom Transaction Detail Report Menderne 28 through Auguste 24, 2023 Credit

Martin County Sheriff's Office		
	Pal-Mar Detail 06.03.23-06.25.23	1,920.00
	Pal-Mar Detail 07.08.23-07.20.23	1,440.0
	Pal-Mar Detail 07.08.23-07.20.23	1,440.00
Total Martin County Sheriff's Office		3,360.00 1,440.0
Treasure Coast Newspapers		
	Inv#5705022 Notice of Reconvened LO Mt	g, Amended Notice of LC 283.8
	432676	383.04
	432676	283.86
Total Treasure Coast Newspapers		666.90 283.8
AL		30,303.85 18,849.7